

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perfect Optronics Limited
Date Submitted	3 October 2014

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>08311</u> Descrip	otion :	PERFEC	FECT OPT		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description	:		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decrease	e)				
Balance at close c	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$50,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,320,000,000			<u> </u>
Increase/ (decrease) during the month	0			
Balance at close of the month	1,320,000,000			<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		•	
class of shares	<i>a</i>	.	a 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 20/01/2014						
(20/01/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
·						
shares						
$\frac{\text{shares}}{(Note 1)}$		· ·				
(Note 1)		Tat	al A. (Ordin	om charac)	Nil	
		101		nce shares)	N/A	
				,		
			((Other class)	N/A	
Total funds raised dur		trom exercise of		N.7.1		
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
	\backslash				
	<u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	\backslash				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)		\backslash	\backslash		
	(/ /)		\backslash		
4.			\backslash		
(/ /)					
Stock code (if listed)				\backslash	
Class of shares issuable (<i>Note 1</i>)				\backslash	
Subscription price					
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)			Ň	\backslash
	Total	D (Ondia	ary charac)		\backslash
	Totai	(Preferen	ary shares) nce shares) Dther class)		

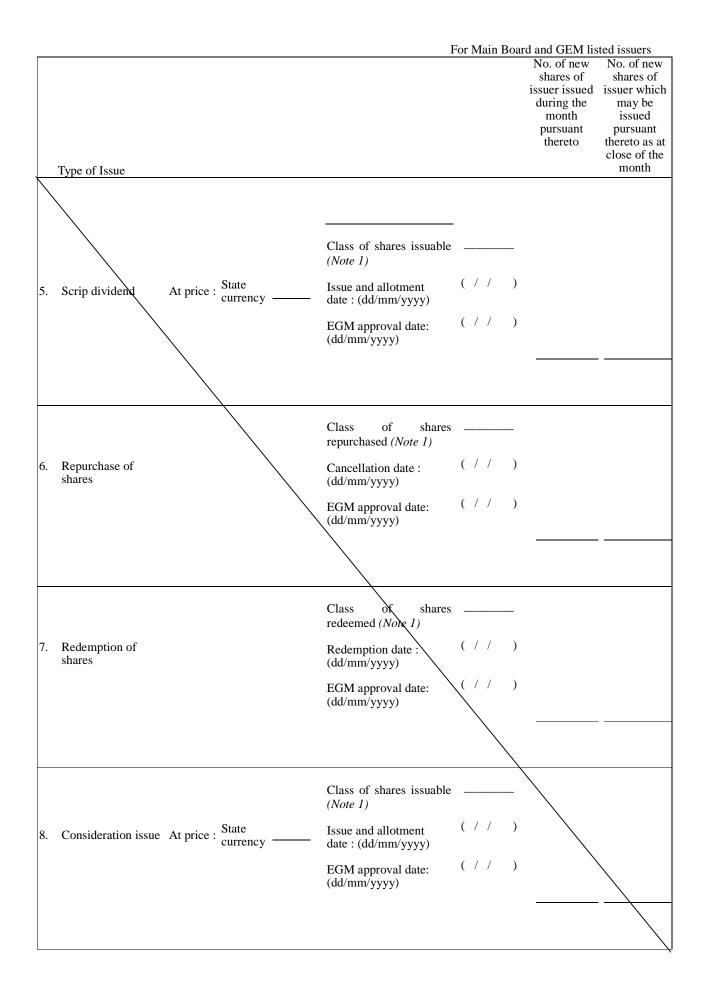
Convertibles (i.e. Convertible in	to Sharaa of the I	acuer which are to		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>¥.</u>	_							
					,			
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)							
2.	+							
	-							
	- \							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·						
Subscription price EGM approval date		\succ						
(if applicable) (dd/mm/yyyy)								
3.	(/ /)	-						
	_	\backslash						
	<u> </u>		\backslash					
Stock code (if listed)			$\overline{}$					
Class of shares issuable (<i>Note 1</i>)								
Subscription price			\backslash					
EGM approval date (if applicable)				\backslash				
(dd/mm/yyyy)	(/ /)			\backslash				
4.								
				\backslash	,			
Stock code (if listed) Class of shares					\backslash			
issuable (Note 1)					\backslash			
Subscription price					\backslash	`		
(if applicable)						\backslash		
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		\backslash		
			(Prefere	ence shares)				
			()	Other class)		. \		

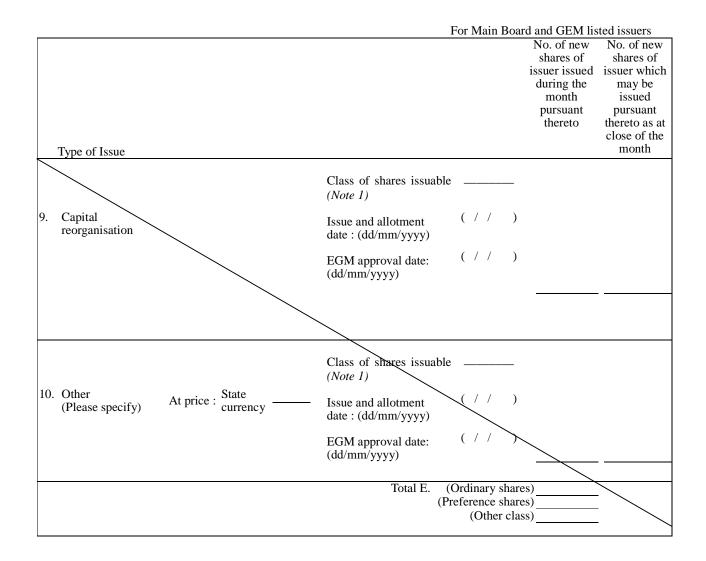
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Class of shares issuable		er Movements in Issu Type of Issue	lea Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights Name At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: (Mote 1) Issue and allotment (sue and allotment (///) (Mote 1) EGM approval date: (Sue and allotment (///) (EGM approval date: (///) EGM approval date: (///)									
2. Open offer At price : State 3. Placing At price : State 4. Bonus issue $Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: (Note 1) $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$									
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /)									
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
 At price : currency hold in a monoder date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 									
4. Bonus issue Class of shares issuable	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy))	/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							_		
	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		\backslash

Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.